30 October 2025

Morning Glance

ARETE SECURITIES LTD.
WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	26,053.90	117.70	0.45%
BSE Sensex	84,997.13	368.98	0.44%
GIFT Nifty*	26,194.50	-60.50	-0.23%
Dow Jones	47,632.00	-74.37	-0.16%
S&P 500	6,890.59	-0.3	0%
NASDAQ	23,958.47	130.98	0.55%
FTSE 100	9,756.14	59.4	0.61%
CAC 40	8,200.88	-15.7	-0.19%
DAX	24,124.21	-154.42	-0.64%
Shanghai*	4,021.45	5.12	0.13%
Nikkei 225*	51,289.27	-18.38	-0.04%
Hang Seng*	26,529.00	182.86	0.69%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	60.12	-0.36	-0.60%
Oil (Brent)	64.61	-0.29	-0.45%
Gold	3,935.54	-9.60	-0.24%
Silver	47.39	-0.42	-0.88%
Copper	11,067.50	150.50	1.38%
Cotton	0.66	0.00	-0.02%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	-0.11%
USD/INR	88.20	-0.07	-0.08%
GBP/INR	116.62	-0.91	-0.78%
EUR/INR	102.69	-0.19	-0.19%
DXY Index	99.03	0.29	0.00%

VIX	Value	Change (Pts)	Change (%)
India	11.97	0.02	0.17%
S&P 500	16.92	0.5	3.05%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.526	-0.011
US 10-Year Yield	3.991	0.012

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 117 points higher at 26,054 on Wednesday.

Alembic Pharmaceuticals Ltd:

The company received USFDA final approval for Ticagrelor Tablets 60 mg, with a market size of USD 236 million.

Alpex Solar Ltd:

The company approved a ₹3,136 crore upgrade to 2.2 GW TOPCon solar cell tech at its UP facility, fully funded via internal accruals.

CG Power and Industrial Solutions Ltd:

The company posted record Q2FY26 sales of ₹2,649 crore (+17% YoY) and PAT of ₹307 crore (+38% YoY).

Container Corporation of India Ltd:

The company signed an MoU with JNPA for ₹500 crore common rail handling operations at the upcoming Vadhvan Port.

Insolation Energy Ltd:

The company's subsidiary won a ₹232.36 crore EPC order for a 54 MW solar power project under the KUSUM scheme in Rajasthan.

KPI Green Energy Ltd:

The company received an LoI worth ₹1,050 crore from FVE Lifecare for a 600 MW RTC Green Power Project.

Solarworld Energy Solutions Ltd:

The company won a ₹802.84 crore EPC contract to develop a 200 MW solar power project in India.

Varun Beverages Ltd:

The company reported Q3CY25 PAT of ₹7,452 million (+18.5% YoY) on revenue of ₹48,966.5 million (+1.9% YoY).

Voltamp Transformers Ltd:

The company received a ₹149 crore LoI from Gujarat Energy Transmission Corporation for supply of power transformers.

Wipro Ltd:

The company signed a multi-year agreement with HanesBrands to drive GenAI-led IT transformation using Wipro Intelligence™ WINGS platform.

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